ABOUT VERVE VENTURES

VERVE VENTURES

INVESTING IN EUROPEAN DEEPTECH SINCE 15 YEARS

15
Years
Investing in
Europe

400M
AuM (EUR)
+320M since 2019

180
Companies
invested since 2010

17%
IRR latest fund (end of
investment period)

7200
Jobs created
across Europe

24 EXITS

FASHWELL
Acquired by
🍎

Versantis
Acquired by
GENFIT
TOWARDS BETTER MEDICINE

∴ inositec
Acquired by
VIFOR PHARMA

s-biomedic
Acquired by

sherpany
Acquired by
Datasite®

metaco
Acquired by
ripple

**RECENT
PORTFOLIO
ROUNDS**

neustark
69M Series A led by
BlackRock   **TEMASEK**

ANV botics
60M Series B led by
Qualcomm

tozero
11M Seed led by
H (Honda)

MEMO
45M Series C led by
YSIOS CAPITAL

UNDIVIDED FOCUS ON EUROPEAN DEEPTECH

VERVE VENTURES

DEEP TECHNICAL EXPERTISE

- We employ scientists and engineers who understand tech
- We build on deep relationships with technical entrepreneurs & academia

ETH EPFL COLUMBIA UNIVERSITY TUM UZH Universiteit Utrecht

HEC PARIS LUND UNIVERSITY TUDelft Delft University of Technology KIT Karlsruher Institut für Technologie

VVF II

15 YEARS OF DEEPTECH INVESTMENT EXPERIENCE

- Our first investment in 2010 was in deeptech, and we followed through ever since
- Large portfolio built: 180+ European startups
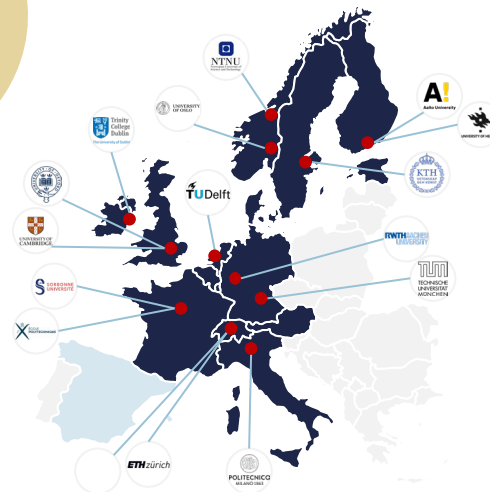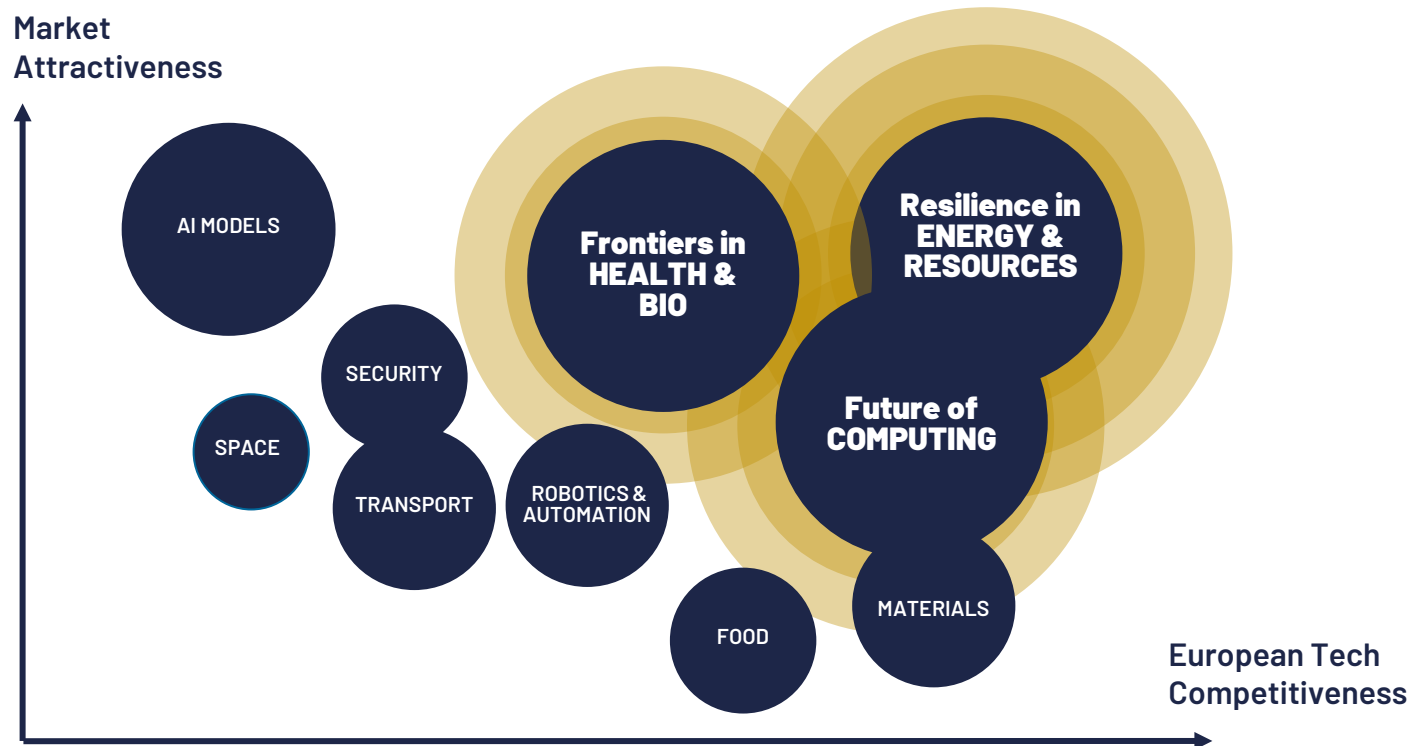- 24 exits to Global, European and national buyers

PAN-EUROPEAN NETWORK

- We invest with the major tech funds in Europe
- Close to the top universities, research networks, tech organisations (ESA, CERN, PSI,...)

BlackRock Sofinnova partners Amadeus Capital Partners atomico USV EURAZEO

TEMASEK Bessemer Venture Partners elaia ATLANTIC LABS hoxton ventures Si Speedinvest

WE INVEST IN DEEPTECH EPICENTRES OF EUROPE

VERVE VENTURES

Market Attractiveness

AI MODELS

SECURITY

SPACE

TRANSPORT

ROBOTICS & AUTOMATION

Frontiers in HEALTH & BIO

Resilience in ENERGY & RESOURCES

Future of COMPUTING

FOOD

MATERIALS

European Tech Competitiveness

VERVE VENTURE FUND II

FUND

TARGET SIZE
EUR 100–150m

PORTFOLIO SIZE
30 Companies

STAGE
Seed & Series A,B,C

INVESTMENT PERIOD
2026–2029
+6 year harvesting period

JURISDICTION
Luxembourg

INVESTMENT FOCUS

TOPICS

Invest in Europe's deeptech epicenters

- AI
- Security
- Space
- Transport
- Robotics & Automation
- Food
- Materials
- *Frontiers in Health & Bio*
- *Resilience in Energy & Resources*
- *Future of Computing*
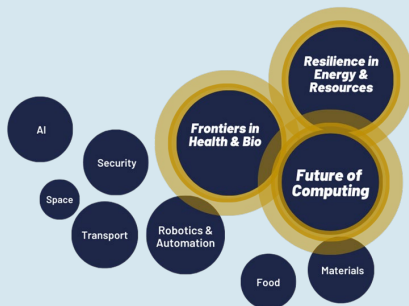
GEOGRAPHY

Diversified across Europe's leading deeptech countries

- UK 10–15%
- Nordics 15%
- Netherlands 5–10%
- Other EU 0–20%
- Switzerland 15%
- Germany 25–30%
- France 10–15%
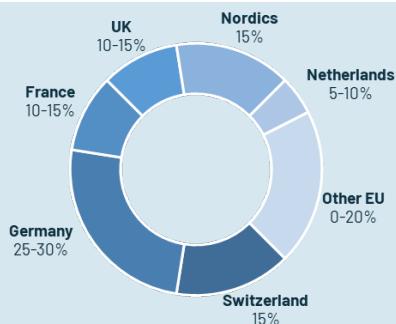
SELECTION CRITERIA

➔ Top ambitious and capable entrepreneurs

➔ B2B model, strong technical edge

➔ Clear scalability and monetization

➔ Potential to become a category leader

➔ Fit for European/Global expansion

➔ Adequate risk-return profile with potential MOIC >10

HOW A VC LOOKS AT CORPORATES

VERVE VENTURES

AS CVC	AS CLIENT / CO-DEVELOPER / (SALES) PARTNER

SYNERGIES

CHALLENGES

AS CVC

👍 Independent/ financial

⚠ Strategic CVC

SYNERGIES

👍 Market validation, de-risking

👍 Runway, return on equity

👍 Exit channel

👍 PMF acceleration

👍 Professsionalisation

👍 Reputation/ quality seal

CHALLENGES

⚠ Dependency risk (revenue concentration, change of champions, pilot purgatory, speed)

⚠ Risk of detraction from PMF

⚠ Exclusivity pressure

⚠ Protection of IP